

Patient Name: _____ DOB: _____ Date: _____

Adult Assessment (Non-Medicare)

Patient Use	Office Use																																								
Preventive Care																																									
Date of last Colorectal Cancer Screening (Ages 45-75): Date: _____ Results: _____	<input type="checkbox"/> Screening results documented and reviewed 3017F <input type="checkbox"/> Exclusion: Total Colectomy or Colorectal Cancer G9711																																								
Female Patients <input type="checkbox"/> Date of last Mammogram: _____ Facility performed: _____ Ordering Provider: _____ Results: <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <input type="checkbox"/> Bilateral mastectomy or evidence of a right and a left unilateral mastectomy <input type="checkbox"/> Date of last Pap Smear (Ages 21-64): _____ <input type="checkbox"/> Date of last Chlamydia Testing (Ages 16-24 if sexually active): _____ If you are 67-85 years of age, have you suffered a fracture in the past 6 months? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, did you receive a bone mineral density test or prescription for a drug to treat osteoporosis in the six months after the fracture? <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Ages 50-74 every 27 months G9899 <input type="checkbox"/> Bilateral mastectomy or evidence of a right and a left unilateral mastectomy G9708 <input type="checkbox"/> Pap smear within the last 3 years 88141, P3000, G0147, G0476, 87624 <input type="checkbox"/> Chlamydia Testing once a year 87110, 87270, 87320, 87490, 87810																																								
Disease Management																																									
Have you previously been diagnosed with Hypertension? <input type="checkbox"/> Yes <input type="checkbox"/> No	Blood Pressure: _____ Date: _____ If greater than $\geq 140/90$ retake blood pressure Systolic: <input type="checkbox"/> < 130 3074F <input type="checkbox"/> 130-139 3075F Diastolic: <input type="checkbox"/> < 80 3078F <input type="checkbox"/> 80-89 3079F																																								
Are you currently prescribed and taking a statin (cholesterol) medication? <input type="checkbox"/> Yes <input type="checkbox"/> No Name of Medication: _____	<input type="checkbox"/> Member on statin therapy G9664																																								
Have you been diagnosed with Diabetes? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you see a diabetic specialist? <input type="checkbox"/> Yes <input type="checkbox"/> No Name of Specialist: _____ When was your last dilated retinal Eye Exam Date? _____ Provider: _____																																									
Social Determinants of Health (SDOH)																																									
Did you graduate high school? Yes/No If you need to work, do you currently have a job? Yes/No Do you have a place to live? Yes/No Are there any issues with your home, for example, utilities shut off? Yes/No Do you have enough money to meet your needs? Yes/No	Do you typically have enough food to eat? Yes/No Do you have reliable transportation to get where you need to go? Yes/No Do you have family and/or friend support? Yes/No Do you have any personal safety concerns? Yes/No Are there any other areas that you need help? Yes/No If Yes, please explain:																																								
Annual Depression Screening PHQ-9																																									
Over the last 2 weeks, how many days have you been bothered by any of the following problems:	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">Not at all</th> <th style="width: 15%;">Several days</th> <th style="width: 15%;">More than half</th> <th style="width: 15%;">Nearly every day</th> </tr> </thead> <tbody> <tr><td style="text-align: center;">0</td><td style="text-align: center;">1</td><td style="text-align: center;">2</td><td style="text-align: center;">3</td></tr> <tr><td style="text-align: center;">0</td><td style="text-align: center;">1</td><td style="text-align: center;">2</td><td style="text-align: center;">3</td></tr> <tr><td style="text-align: center;">0</td><td style="text-align: center;">1</td><td style="text-align: center;">2</td><td style="text-align: center;">3</td></tr> <tr><td style="text-align: center;">0</td><td style="text-align: center;">1</td><td style="text-align: center;">2</td><td style="text-align: center;">3</td></tr> <tr><td style="text-align: center;">0</td><td style="text-align: center;">1</td><td style="text-align: center;">2</td><td style="text-align: center;">3</td></tr> <tr><td style="text-align: center;">0</td><td style="text-align: center;">1</td><td style="text-align: center;">2</td><td style="text-align: center;">3</td></tr> <tr><td style="text-align: center;">0</td><td style="text-align: center;">1</td><td style="text-align: center;">2</td><td style="text-align: center;">3</td></tr> <tr><td style="text-align: center;">0</td><td style="text-align: center;">1</td><td style="text-align: center;">2</td><td style="text-align: center;">3</td></tr> <tr><td style="text-align: center;">0</td><td style="text-align: center;">1</td><td style="text-align: center;">2</td><td style="text-align: center;">3</td></tr> </tbody> </table>	Not at all	Several days	More than half	Nearly every day	0	1	2	3	0	1	2	3	0	1	2	3	0	1	2	3	0	1	2	3	0	1	2	3	0	1	2	3	0	1	2	3	0	1	2	3
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Little interest or pleasure in doing things?																																									
Feeling down, depressed, or hopeless																																									
Trouble falling or staying asleep, or sleeping too much																																									
Feeling tired or having little energy																																									
Poor appetite or overeating																																									
Feeling bad about yourself or that you are a failure or have let yourself or your family down																																									
Trouble concentrating on things, such as reading the newspaper or watching TV																																									
Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or restless that you have been moving around a lot more than usual																																									
Thoughts that you would be better off dead or of hurting yourself in some way																																									
<input type="checkbox"/> Declined G8433 <input type="checkbox"/> Negative G8510 <input type="checkbox"/> Positive and follow-up plan documented G8431 TOTAL																																									

How difficult have those problems made it for you to do your work, take care of things at home, or get along with other people?
 Not difficult at all Somewhat difficult Very difficult Extremely difficult

Patient Signature: _____ Date: _____

Additional Annual Wellness Visit Coding Guidance

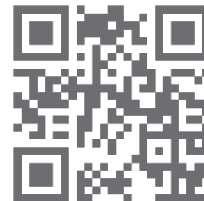
Patient Name: _____ DOB: _____ Date: _____

Colorectal Screening Codes	Depression Screening Billable Codes
<input type="checkbox"/> Fecal Occult Blood Test (e.g., gFOBT, FIT every year) <input type="checkbox"/> Stool DNA Test (e.g., Cologuard every 3 years) <input type="checkbox"/> Flexible Sigmoidoscopy (every 5 years) <input type="checkbox"/> Computed Tomography Colonography (every 5 years) <input type="checkbox"/> Colonoscopy (every 10 years) <input type="checkbox"/> Screening results documented and reviewed - 3017F <input type="checkbox"/> Exclusion: History of Total Colectomy or Colorectal Cancer - G9711	<input type="checkbox"/> Depression Screening: 15 minutes - G0444 <input type="checkbox"/> Depression/Bipolar diagnosis, screening not required - G9717
Annual Wellness Visit Billable Codes	Patients with Diabetes Billable Codes
<p>Annual Wellness Visit (AWV) New Patient</p> <input type="checkbox"/> 99385 – 18-39 years old <input type="checkbox"/> 99386 – 40-64 years old <input type="checkbox"/> 99387 – 65 years and older <p>Annual Wellness Visit (AWV) Established Patient</p> <input type="checkbox"/> 99395 – 18-39 years old <input type="checkbox"/> 99396 – 40-64 years old <input type="checkbox"/> 99397 – 65 years and older	<p>Date: _____ A1C Level: _____</p> <input type="checkbox"/> A1C < 7.0% - 3044F <input type="checkbox"/> A1C ≥ 7.0% - < 8.0% - 3051F <input type="checkbox"/> A1C ≥ 8.0% - ≤ 9.0% - 3052F <p>Screening for Diabetic Retinal Disease</p> <input type="checkbox"/> Low risk for retinopathy (no evidence of retinopathy in the prior year) 3072F <input type="checkbox"/> Dilated retinal eye exam with interpretation by an ophthalmologist or optometrist documented and reviewed 2022F <input type="checkbox"/> Dilated retinal eye exam with interpretation by an ophthalmologist or optometrist documented and reviewed; no retinopathy 2023F <p>Kidney Health Evaluation</p> <input type="checkbox"/> Estimated Glomerular Filtration Rate: 80047; 80048; 80050; 80053; 80069; 82565 <input type="checkbox"/> Quantitative Urine Albumin Lab Test: 82043 <input type="checkbox"/> Urine Creatinine Lab Test: 82570 <input type="checkbox"/> Urine Albumin Creatinine Ratio Lab Test: 82043, 82570

Standard SDOH Assessments:



https://www.aafp.org/dam/AAFP/documents/patient_care/everyone_project/patient-short-print.pdf



<https://innovation.cms.gov/files/worksheets/ahcm-screeningtool.pdf>

SDOH Z Codes

Diagnosis Description	Z Code
Problems related to education and literacy	Z55
Problems related to employment and unemployment	Z56
Occupational exposure to risk factors	Z57
Problems related to physical environment	Z58
Problems related to housing and economic circumstances	Z59
Problems related to social environment	Z60
Problems related to upbringing	Z62
Other problems related to primary support group, including family circumstances	Z63
Problems related to psychosocial circumstances	Z64, Z65